## **Cleveland Clinic** Patient Medical Records – Subject Access Request Form



1. Details of the Person the Request is About (Data Subject)

| Title:                       | Miss / Mr / Mrs / Ms / Mstr / Mx / | Given Name(s):                         |                                 |
|------------------------------|------------------------------------|--|---------------------------------|
| Family Name:                 |                                    | Previous Family Name:                  |                                 |
| Date of Birth:               |                                    | Gender Identity:                       | 🗌 Female 🗌 Male 🗌 Trans 🗌 Other |
| Current<br>Home Address (1): |                                    | Mobile Telephone:                      |                                 |
|                              |                                    | Home Telephone:                        |                                 |
|                              |                                    | Email Address:                         |                                 |
| Post-Code:                   |                                    | Jersey SSD Health<br>Insurance Number: |                                 |

| 2. Previous Home Address (Please provide residence address for the period to which the request refers. Further space is provided on the next page) |   |  |   |  |
|--|---|--|---|--|
| Previous<br>Home Address<br>& Post-Code (2):   |   | Previous<br>Home Address<br>& Post-Code (3): |   |  |
| Date From / To:  | / | Date From / To:                              | / |  |

| 3. Third Party Request Details (If the information is being requested on behalf of the data subject) |                        |                   |  |
|--|------------------------|-------------------|--|
| Title:   | Miss / Mr / Mrs / Ms / | Given Name(s):    |  |
| Family/Company Name:   |                        | Date of Birth:    |  |
| Address<br>& post-Code:  |                        | Mobile Telephone: |  |
|  |                        | Home Telephone:   |  |
|  |                        | Email Address:    |  |

## 4. Third Party Relationship to the Data Subject

I am the patients personal representative (please attach proof of relationship, see section 5 for further details

I am the executor of the estate (please attach confirmation of your appointment)

I have been designated the administrator of the data subject (please attach confirmation of your appointment)

I have a claim arising from the data subjects death (please provide details of this claim below)

## 5. Proof of Identity (for Data Subject and/or Third Party)

It will be necessary to confirm the identity of ALL parties included on this form. Please supply an original document from sections A and B below and ALL relevant documents from Section C and D with the application if relevant with this form to be checked and verified (copies are not retained):

| Section A: | Passport Full Driving License National Identity Card                             |  |  |
|------------|--|--|--|
| Section B: | Utility Bill 🗌 Bank/Credit Card Statement 🗌 Income Tax/Social Security Notice    |  |  |
| Section C: | 🗌 Birth Certificate 🗌 Marriage Certificate 🗌 Deed Poll Certificate 🗌 Other Legal |  |  |
| Section D: | Confirmation that a third party can access the records of the data subject:      |  |  |
|            | Proof of Relationship to subject (ie personal representative)                    |  |  |
|            | Data Subject Signed Consent (see section 8)                                      |  |  |
|            | Confirmation of appointment as executor of the estate of a deceased data subject |  |  |
|            | Confirmation of appointment of administrator of a deceased data subject          |  |  |

| 6. Information Being Applied for                           | 6. Information Being Applied for by the Data Subject |                     |  |                                   |
|--|--|---------------------|--|-----------------------------------|
| I am applying for access to view                           | my complete health                                   | record              |  |                                   |
| I am applying for access to view                           | part of my health re                                 | cord (please give d | lates below)   |                                   |
| I am applying for copies to be pro                         | ovided of my compl                                   | ete health record   |  |                                   |
| I am applying for copies to be pro                         | ovided of part of my                                 | health record (ple  | ease give dates below)   |                                   |
| Date(s) From:  |  |                     | Date(s) To:  |                                   |
| Types of records you require:                              | Consultations  | Results/Report      | s 🗌 Correspondence 🗌 Referrals 🗌   | Other                             |
| How do you wish to receive it?                             | 🗌 Email 🗌 Post                                       | Other               |  |                                   |
| Your Usual GP:   |  |                     |  |                                   |
| along with any other details which y                       | •  | •                   | ow on the elements or specific parts o<br>quest.   | n your nearth record you require, |
| 7. Comments or Further Details                             | In Relation to this                                  | s Subject Access    | Request  |                                   |
|  |  |                     |  |                                   |
| 8. Data Subject and Third Party Representative Declaration |  |                     |  |                                   |
| I hereby consent to t                                      | the Practice providi                                 | ng this informatio  | curate and true to the best of my kno<br>n to me or where the form has beer<br>by them below in accordance with Da | completed, to my appointed Third  |
| Signed (Applicant):  |  | Print Name:         |  | Dated:                            |
| Signed (Third Party):                                      |  | Print Name:         |  | Dated:                            |
| For Practice Use Only                                      |  |                     |  |                                   |
| Date Form Received:  |  |                     | Received By:   |                                   |
| Data Subject ID Verified:                                  |  |                     | Third Party ID Verified:   |                                   |
| Reason for Request Validated:                              |  |                     |  |                                   |
|  |  |                     | Further Validation Requested:  |                                   |
| Information Reviewed by GP:                                |  |                     | Further Validation Requested:<br>Information Provided:   |                                   |